



Leaving a Legacy for Learning Program

The Oxford Educational Foundation (OEF) is introducing a new program called Leaving a Legacy for Learning. The program enables individuals and families to provide monetary resources to the Oxford Educational Foundation's Endowment Fund. The interest earned will be utilized for the Foundation's operating expenses in providing volunteer, mentor, and tutor services for the students in the Oxford Area School District. In addition, professional grants will be awarded to teachers for innovative programs that correlate with the District's approved curriculum.

There are several planned giving options that one could consider. They are:

- **Bequests**—can be added to an existing or new will
- **Retirement Assets**—a gift from an IRA, 401K, 403b, pension or other deferred plan is generally tax free if gifted directly to charity; and generally taxable when gifted to heirs
- **Charitable Gift Annuities**—transfer cash or marketable securities to the OEF and benefit from a current income tax deduction
- **Life Insurance**—donor names the OEF Endowment Fund as a beneficiary or contingent beneficiary of an existing policy; or donates fully paid policy

We hope that you will consider a gift to the Oxford Educational Foundation as a part of your family's planned giving. Donors who include OEF in any one of the planned gift formats are recognized in OEF's Legacy Society.

If you are interested in supporting Oxford Area School District students through OEF's Leaving a Legacy for Learning program, please contact Dr. Raymond A. Fischer, OEF Executive Director, at (717) 947-0075 or at rfischer@oxfordeducationalfoundation.org to learn more about planned giving and other options to support the Oxford Educational Foundation.